



May 14, 2026

Jeff Beaver
Olympia Construction, Inc.
Pickens Village, LP
450 East McKinney Ave,
Albertville, Alabama, 35950

RE: Intent to Provide Equity Investment
Pickens Village
Easley, South Carolina

Dear Mr. Beaver:

This letter serves to indicate that Regions Bank has done a preliminary review of the tax credit application to be submitted to the South Carolina State Housing Finance and Development Authority (SC Housing) for consideration of issuing State and Federal Housing Tax Credits in accordance with Section 42 of the Internal Revenue Code. This letter of intent is specifically for the subject proposed development to be rehabilitated/constructed in Easley, South Carolina.

We certify that all syndication aspects of the proposed development have been considered. Based on our preliminary review, we would like to express an interest in possibly syndicating the development provided it receives Housing Tax Credits from the South Carolina State Housing Finance and Development Authority (SC Housing).

The anticipated tax credit sales price per dollar is \$0.80 for Federal Tax Credits.

Please direct all questions and/or concerns regarding this letter of intent to Chase Simpson at (870) 450-4399 who serves in the capacity as VP, Regions Affordable Housing at Regions Bank.

Sincerely,

Chase Simpson

Chase Simpson
VP, Regions Affordable Housing